**Lab 02b - Manage Governance via Azure Policy**

**Lab introduction**

In this lab, you learn how to implement your organization’s governance plans. You learn how Azure policies can ensure operational decisions are enforced across the organization. You learn how to use resource tagging to improve reporting.

This lab requires an Azure subscription. Your subscription type may affect the availability of features in this lab. You may change the region, but the steps are written using **East US**.

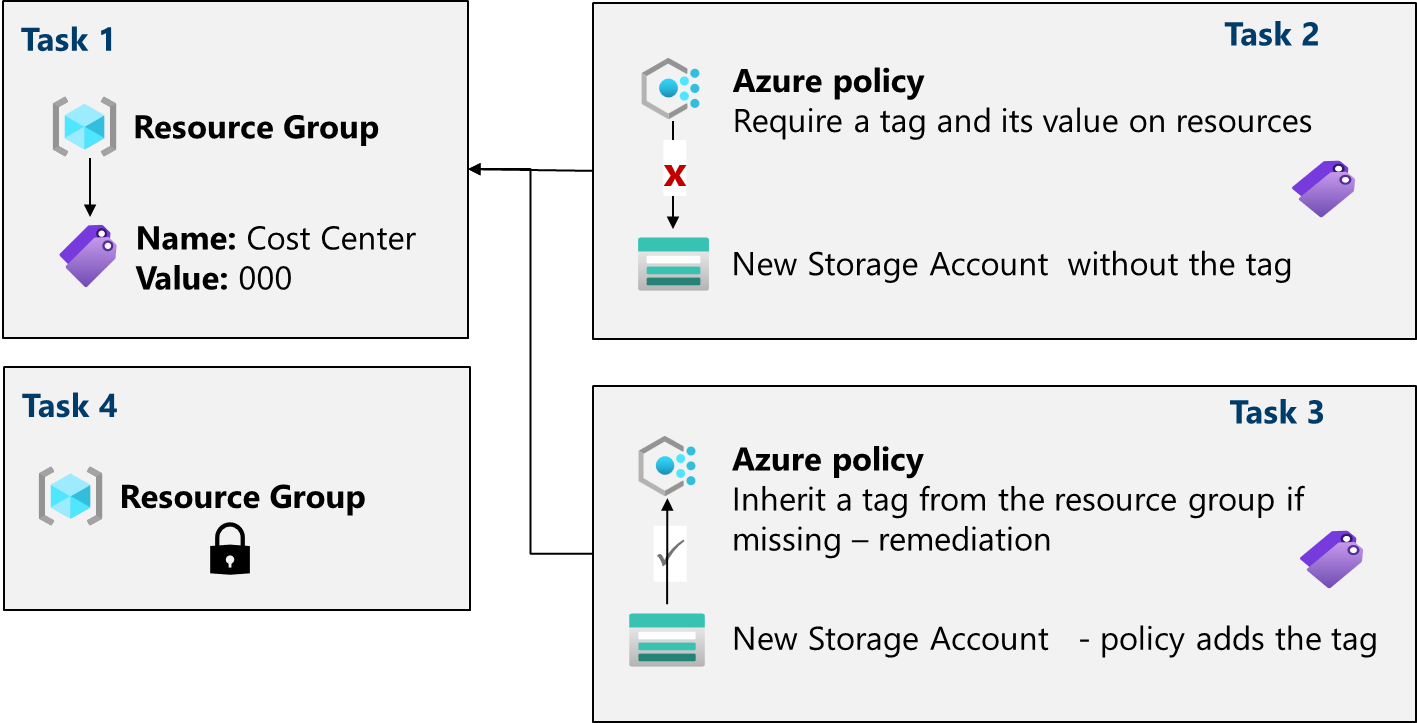
**Estimated timing: 30 minutes**

**Lab scenario**

Your organization's cloud footprint has grown considerably in the last year. During a recent audit, you discovered a substantial number of resources that do not have a defined owner, project, or cost center. In order to improve management of Azure resources in your organization, you decide to implement the following functionality:

* apply resource tags to attach important metadata to Azure resources
* enforce the use of resource tags for new resources by using Azure policy
* update existing resources with resource tags
* use resource locks to protect configured resources

**Architecture diagram**

[](https://github.com/MicrosoftLearning/AZ-104-MicrosoftAzureAdministrator/blob/master/Instructions/media/az104-lab02b-architecture.png)

**Job skills**

* Task 1: Create and assign tags via the Azure portal.
* Task 2: Enforce tagging via an Azure Policy.
* Task 3: Apply tagging via an Azure Policy.
* Task 4: Configure and test resource locks.

**Task 1:** **Assign tags via the Azure portal**

In this task, you will create and assign a tag to an Azure resource group via the Azure portal. Tags are a critical component of a governance strategy as outlined by the Microsoft Well-Architected Framework and Cloud Adoption Framework. Tags can allow you to quickly identify resource owners, sunset dates, group contacts, and other name/value pairs that your organization deems important. For this task, you assign a tag identifying the resource role ('Infra' for 'Infrastructure').

1. Sign in to the **Azure portal** - https://portal.azure.com.
2. Search for and select Resource groups.
3. From the Resource groups, select **+ Create**.

| **Setting** | **Value** |
| --- | --- |
| Subscription name | your subscription |
| Resource group name | az104-rg2 |
| Location | **East US** |

1. **Note:** For each lab in this course you will create a new resource group. This lets you quickly locate and manage your lab resources.
2. Select **Next: Tags** and create a new tag.

| **Setting** | **Value** |
| --- | --- |
| Name | Cost Center |
| Value | 000 |

1. Select **Review + Create**, and then select **Create**.

**Response Step-by-Step/resume Task 1: Assign tags via the Azure portal**

1. **Access Azure Portal**
   * Go to: https://portal.azure.com
   * Sign in with your credentials
2. **Create Resource Group**
   * **Search Bar** (top) → Type: Resource groups
   * Click **Resource groups** from results
   * Click **+ Create** button
   * **Blade: "Create a resource group"**
     + **Basics tab:**
       - Subscription: [Select your subscription]
       - Resource group name: az104-rg2
       - Region: East US
   * Click **Next: Tags**
   * **Tags tab:**
     + Name: Cost Center
     + Value: 000
   * Click **Review + Create**
   * Click **Creat**

**Capture images Step-by-Step/resume Task 1: Assign tags via the Azure portal**

|  |  |
| --- | --- |
| *Resources Group* | *Resource groups > Create* |
| *Establecer especificación a crear* | *Segundo paso del asistente Create RG* |

|  |
| --- |
| *Revisión creación del “RG”* |

**Task 2: Enforce tagging via an Azure Policy**

In this task, you will assign the built-in *Require a tag and its value on resources* policy to the resource group and evaluate the outcome. Azure Policy can be used to enforce configuration, and in this case, governance, to your Azure resources.

1. In the Azure portal, search for and select Policy.
2. In the **Authoring** blade, select **Definitions**. Take a moment to browse through the list of [built-in policy definitions](https://learn.microsoft.com/azure/governance/policy/samples/built-in-policies) that are available for you to use. Notice you can also search for a definition.
3. Click the entry representing the **Require a tag and its value on resources** built-in policy. Take a minute to review the definition.
4. On the **Require a tag and its value on resources** built-in policy definition blade, click **Assign**.
5. Specify the **Scope** by clicking the ellipsis button and selecting the following values. Click **Select** when you are done.

| **Setting** | **Value** |
| --- | --- |
| Subscription | *your subscription* |
| Resource Group | **az104-rg2** |

1. **Note**: You can assign policies on the management group, subscription, or resource group level. You also have the option of specifying exclusions, such as individual subscriptions, resource groups, or resources. In this scenario, we want the tag on all the resources in the resource group.
2. Configure the **Basics** properties of the assignment by specifying the following settings (leave others with their defaults):

| **Setting** | **Value** |
| --- | --- |
| Assignment name | Require Cost Center tag with Default value |
| Description | Require Cost Center tag with default value for all resources in the resource group |
| Policy enforcement | Enabled |

1. **Note**: The **Assignment name** is automatically populated with the policy name you selected, but you can change it. The **Description** is optional. Notice you can disable the policy at any time.
2. Click **Next** and set **Parameters** to the following values:

| **Setting** | **Value** |
| --- | --- |
| Tag Name | Cost Center |
| Tag Value | 000 |

1. Click **Next** and review the **Remediation** tab. Leave the **Create a Managed Identity** checkbox unchecked.
2. Click **Review + Create** and then click **Create**.

**Response Step-by-Step/resume Task 2: Enforce tagging via an Azure Policy**

1. **Access Policy Service**
   * **Search Bar** → Type: Policy
   * Click **Policy** from results
2. **Browse Policy Definitions**
   * **Left Menu: "Authoring"** → Click **Definitions**
   * **Browse built-in policies** or use search
   * **Search Box** → Type: Require a tag and its value on resources
   * Click on the policy definition
3. **Assign the Policy**
   * **Blade: Policy Definition** → Click **Assign** button
   * **Blade: "Assign Policy"** **Basics Tab:**
     + **Scope section:**
       - Click **ellipsis (...)** button
       - Select your subscription
       - Select resource group: az104-rg2
       - Click **Select**
     + **Assignment name:** Require Cost Center tag with Default value
     + **Description:** Require Cost Center tag with default value for all resources in the resource group
     + **Policy enforcement:** Enabled

**Parameters Tab:**

* + - **Tag Name:** Cost Center
    - **Tag Value:** 000

**Remediation Tab:**

* + - Leave **Create a Managed Identity** unchecked
  + Click **Review + Create**
  + Click **Create**

1. **Test the Policy (Create Storage Account)**
   * **Search Bar** → Type: Storage accounts
   * Click **Storage accounts**
   * Click **+ Create**
   * **Blade: "Create storage account"**
     + **Basics tab:**
       - Resource group: az104-rg2
       - Storage account name: [unique-name] (3-24 lowercase letters/numbers)
   * Click **Review**
   * Click **Create**
   * **Result:** Should get **Validation failed** error

**Capture images Step-by-Step/resume Task 2: Enforce tagging via an Azure Policy**

|  |  |
| --- | --- |
| *Search bar > Policy* | *Policy > Authoring* |
| *Policy > Authoring > Definitions* | *Policy > Definitions > Search: Require a tag....* |
| Captura 1: Policy > Definitions > Assign policy | Captura 2: Policy > Definitions > Scope |
| Captura 3: Policy > Definitions > ..> Assign policy | Captura 4: Policy > Definitions > ...> Asign policy ...review + create |
| *Captura 5: : Policy > Definitions > ...> Asign policy ...review (create)* | |

**Note**: Now you will verify that the new policy assignment is in effect by attempting to create an Azure Storage account in the resource group. You will create the storage account without adding the required tag.

**Note**: It might take between 5 and 10 minutes for the policy to take effect.

1. In the portal, search for and select Storage Account, and select **+ Create**.
2. On the **Basics** tab of the **Create storage account** blade, complete the configuration.

| **Setting** | **Value** |
| --- | --- |
| Resource group | **az104-rg2** |
| Storage account name | *any globally unique combination of between 3 and 24 lower case letters and digits, starting with a letter* |

1. Select **Review** and then click **Create**.
2. You should receive a **Validation failed** message. View the message to identify the reason for the failure. Verify the error message states that the resource deployment was disallowed by the policy.

|  |  |
| --- | --- |
| **Task 2: Probando la “Policy” > Capturas sesión resolución** | |
| A screenshot of a computer  AI-generated content may be incorrect.Search > Storage Account | A screenshot of a computer  AI-generated content may be incorrect.Captura 6: Storage accounts > Create |
| A screenshot of a computer  AI-generated content may be incorrect.Storage accounts > Create a storage account | A screenshot of a computer  AI-generated content may be incorrect.Error al intentar crearlo (la policy se aplicó) |

**Note**: By clicking the **Raw Error** tab, you can find more details about the error, including the name of the role definition **Require Cost Center tag with Default value**. The deployment failed because the storage account you attempted to create did not have a tag named **Cost Center** with its value set to **Default**.

**Task 3: Apply tagging via an Azure policy**

In this task, we will use the new policy definition to remediate any non-compliant resources. In this scenario, we will make any child resources of a resource group inherit the **Cost Center** tag that was defined on the resource group.

1. In the Azure portal, search for and select Policy.
2. In the **Authoring** section, click **Assignments**.
3. In the list of assignments, click the ellipsis icon in the row representing the **Require Cost Center tag with Default value** policy assignment and use the **Delete assignment** menu item to delete the assignment.
4. Click **Assign policy** and specify the **Scope** by clicking the ellipsis button and selecting the following values:

| **Setting** | **Value** |
| --- | --- |
| Subscription | your Azure subscription |
| Resource Group | az104-rg2 |

1. To specify the **Policy definition**, click the ellipsis button and then search for and select Inherit a tag from the resource group if missing.
2. Select **Add** and then configure the remaining **Basics** properties of the assignment.

| **Setting** | **Value** |
| --- | --- |
| Assignment name | Inherit the Cost Center tag and its value 000 from the resource group if missing |
| Description | Inherit the Cost Center tag and its value 000 from the resource group if missing |
| Policy enforcement | Enabled |

1. Click **Next** twice and set **Parameters** to the following values:

| **Setting** | **Value** |
| --- | --- |
| Tag Name | Cost Center |

1. Click **Next** and, on the **Remediation** tab, configure the following settings (leave others with their defaults):

| **Setting** | **Value** |
| --- | --- |
| Create a remediation task | enabled |
| Policy to remediate | **Inherit a tag from the resource group if missing** |

**Note**: This policy definition includes the **Modify** effect. So, a managed identity is required.

1. Click **Review + Create** and then click **Create**.

|  |  |
| --- | --- |
| **Session Task 3: Apply tagging via an Azure policy**   * **...Delete assignment** ... | |
| Search bar > policy | Policy > Assignments |
| Policy > Authoring > Assignments > [Seleccionar según corresponda] | Policy > Assignment > Delete assignment |

**Note**: To verify that the new policy assignment is in effect, you will create another Azure storage account in the same resource group without explicitly adding the required tag.

**Note**: It might take between 5 and 10 minutes for the policy to take effect.

1. Search for and select Storage Account, and click **+ Create**.
2. On the **Basics** tab of the **Create storage account** blade, verify that you are using the Resource Group that the Policy was applied to and specify the following settings (leave others with their defaults) and click **Review**:

| **Setting** | **Value** |
| --- | --- |
| Storage account name | *any globally unique combination of between 3 and 24 lower case letters and digits, starting with a letter* |

1. Verify that this time the validation passed and click **Create**.
2. Once the new storage account is provisioned, click **Go to resource**.
3. On the **Tags** blade, note that the tag **Cost Center** with the value **000** has been automatically assigned to the resource.

|  |  |
| --- | --- |
| **Session Task 3: Apply tagging via an Azure policy > validando crear un Storage account** | |
| Storage accounts | Storage accounts > Create a storage account >[Basics] |
| Storage accounts > Create a storage account - review | |
|  |  |

**Did you know?** If you search for and select **Tags** in the portal, you can view the resources with a specific tag.

Crear storage account

A screenshot of a computer

AI-generated content may be incorrect.

Review

A screenshot of a computer

AI-generated content may be incorrect.

Storage account creado

A screenshot of a computer

AI-generated content may be incorrect.

**Task 4: Configure and test resource locks**

In this task, you configure and test a resource lock. Locks prevent either deletions or modifications of a resource.

1. Search for and select your resource group.
2. In the **Settings** blade, select **Locks**.
3. Select **Add** and complete the resource lock information. When finished select **Ok**.

| **Setting** | **Value** |
| --- | --- |
| Lock name | rg-lock |
| Lock type | **delete** (notice the selection for read-only) |

1. Navigate to the resource group **Overview** blade, and select **Delete resource group**.
2. In the **Enter resource group name to confirm deletion** textbox provide the resource group name, az104-rg2. Notice you can copy and paste the resource group name.
3. Notice the warning: Deleting this resource group and its dependent resources is a permanent action and cannot be undone. Select **Delete**.
4. You should receive a notification denying the deletion.

**Note:** You will need to remove the lock if you intend to delete the resource group.

**Cleanup your resources**

If you are working with **your own subscription** take a minute to delete the lab resources. This will ensure resources are freed up and cost is minimized. The easiest way to delete the lab resources is to delete the lab resource group.

* In the Azure portal, select the resource group, select **Delete the resource group**, **Enter resource group name**, and then click **Delete**.
* Using Azure PowerShell, Remove-AzResourceGroup -Name resourceGroupName.
* Using the CLI, az group delete --name resourceGroupName.

**Extend your learning with Copilot**

Copilot can assist you in learning how to use the Azure scripting tools. Copilot can also assist in areas not covered in the lab or where you need more information. Open an Edge browser and choose Copilot (top right) or navigate to *copilot.microsoft.com*. Take a few minutes to try these prompts.

* What are the Azure PowerShell and CLI commands for adding and deleting resource locks on a resource group?
* Tabulate the differences between Azure policy and Azure RBAC, include examples.
* What are the steps to enforce Azure policy and remediate resources which are not compliant?
* How can I get a report of Azure resources with specific tags?

**Learn more with self-paced training**

* [Design an enterprise governance strategy](https://learn.microsoft.com/training/modules/enterprise-governance/). Use RBAC and Azure Policy to limit access to your Azure solutions, and determine which method is right for your security goals.

**Key takeaways**

Congratulations on completing the lab. Here are the main takeaways for this lab.

* Azure tags are metadata that consists of a key-value pair. Tags describe a particular resource in your environment. In particular, tagging in Azure enables you to label your resources in a logical manner.
* Azure Policy establishes conventions for resources. Policy definitions describe resource compliance conditions and the effect to take if a condition is met. A condition compares a resource property field or a value to a required value. There are many built-in policy definitions and you can customize the policies.
* The Azure Policy remediation task feature is used to bring resources into compliance based on a definition and assignment. Resources that are non-compliant to a modify or deployIfNotExist definition assignment, can be brought into compliance using a remediation task.
* You can configure a resource lock on a subscription, resource group, or resource. The lock can protect a resource from accidental user deletions and modifications. The lock overrides any user permissions.
* Azure Policy is pre-deployment security practice. RBAC and resource locks are post-deployment security practice.